

# ERP PORTAL .

Out-of-the-box, real-time interaction with your standard Unit4 ERP set up (M6+)

## Simple

Simple and straightforward, works with standard business world functions such as Workflows and Document Archive. Self setup is possible using our extensive documentation and can be done in less than a day.

## Secure

Our cloud based solution means users have a single login for all of their clients. This can be secured using two factor authentication and all communication with your ERP system is secured over https to standard APIs and WebServices.

## Branded

The portals are branded with your own logos, fonts and colours which adapt as users navigate between their clients. You can also embed the frames within your website for a seamless user experience.

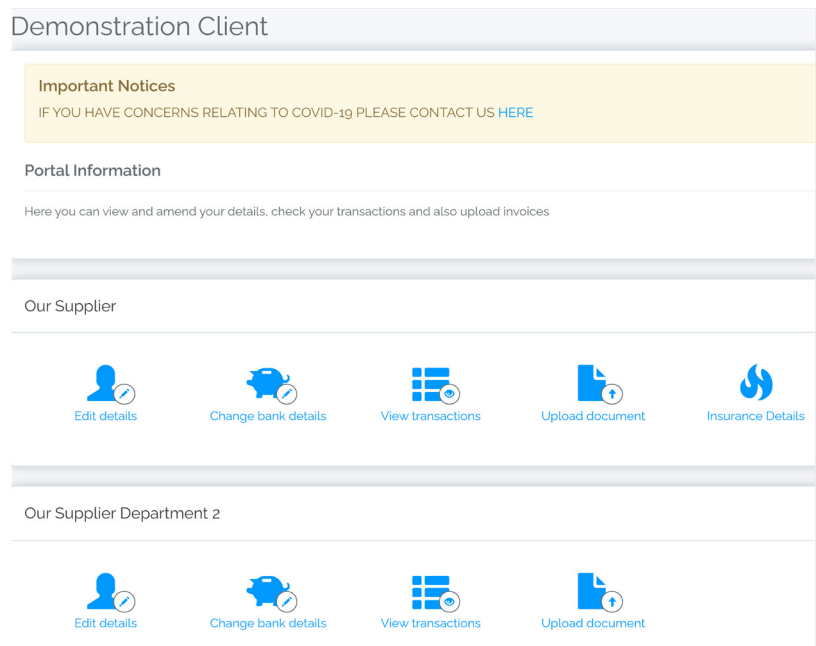
## Accessible

Web based portal works on any device with a modern browser and internet connection.

Allow arms length entities to manage and enquire on their own details in your system, reduce phone calls and manual data entry, free your teams up to add value.

Our ERP Portal can be quickly deployed on any Unit4 ERP system no matter where it is hosted and can start saving your teams time from the moment it is switched on.

No customisation required and integrated with the system including workflow and document archive.



## Suppliers

- View & manage masterfile data.
- View & search invoice transactions by status, dates, amounts
- Submit indexed invoices to documents for registration to get paid faster

## Customers

- View & change masterfile data
- View & search invoice transactions by status, dates, amounts
- View open invoice transactions, and pay with our payment pack
- View statements & reminders
- Submit direct debit requests

## Forms

- Open your Unit4 ERP forms to the web
- Add texts, images, show documents & even enable bank details checks
- No more manual entry of data from forms on your website

## People

- View & change their masterfile data
- View their documents directly from the ERP archive
- Optional bespoke pages pack to create custom pages, for example pensions information